

SLR Credit Solutions is a leading direct private credit provider, delivering asset-based financing to businesses across diverse industries and growth stages. With deep structuring expertise and a flexible, partnership-driven approach, we provide tailored credit solutions to support liquidity, expansion, acquisitions, and special situations.

ASSET-BASED LENDING PRODUCTS

- Revolver
- Standalone term loan
- Stretch unitranche (Revolver+Term)
- 1st lien or split lien
- FILO or 2nd lien

TRANSACTION PROFILE

- \$40 – 400 million
- SOFR + 3.75 – 7.00%
- Sponsored & Non-Sponsored
- No minimum EBITDA

EXPERTISE

- Consumer & Retail
- Business Services
- Industrials
- Special Situations
- Domestic and Foreign

COLLATERAL TYPES

- Accounts Receivable
- Inventory
- Machinery & Equipment
- Real Estate
- Intellectual Property

CONTACT US FOR MORE INFORMATION

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\$200 million

ABL Revolver

Restructuring



ModivCare is a provider of non-emergency medical transportation, in-home personal care, and monitoring.

SLR agented a \$200 million Senior Credit Facility to support the Company's restructuring. The facility was supported by a first lien on all assets.

Agent

\$100 million

FILO Term Loan

Incremental Liquidity



The Children's Place (NASDAQ: PLCE) is a leading children's specialty apparel retailer.

SLR agented a Senior Term Loan. The Term Loan was supported by real estate, intellectual property (brands), and stretch advance rates on working capital.

Agent

\$550 million

ABL Revolver

Refinancing



Wilbur-Ellis, a privately held company, manufactures and supplies products for North America agriculture and food systems.

SLR served as joint lead arranger. The facility was supported by a first lien on working capital assets.

Lead Arranger

\$2.5 billion

FILO Term Loan

Acquisition



The retail business of Walgreens Boots Alliance is one of the largest retail pharmacy chains in the U.S. with over 8,500 stores.

SLR invested in a \$2.5 billion Senior Term Loan. The Term Loan supported a take-private by Sycamore Partners.

Lender

\$75 million

ABL Unitranche

Refinancing



Stella & Chewy's, a Stripes portfolio company, is a manufacturer and distributor of high-quality, raw and natural pet food.

SLR agented a \$75 million Senior Credit Facility with a first lien on all assets. The facility was supported by working capital and fixed assets.

Agent

\$65 million

ABL Revolver

Refinancing



Quantcast Corporation is a digital media company focused on applying artificial intelligence.

SLR agented a \$65 million Senior Credit Facility with a first lien on all assets. The facility was supported by domestic and foreign collateral, primarily accounts receivable.

Agent