

SLR Credit Solutions is a leading direct private credit provider, delivering asset-based financing to businesses across diverse industries and growth stages. With deep structuring expertise and a flexible, partnership-driven approach, we provide tailored credit solutions to support liquidity, expansion, acquisitions, and special situations.

ASSET-BASED LENDING PRODUCTS

- Revolver
- Standalone term loan
- Stretch unitranche (Revolver+Term)
- 1st lien or split lien
- FILO or 2nd lien

TRANSACTION PROFILE

- \$50 – 350 million
- SOFR + 4.0 – 7.0%
- Sponsored & Non-Sponsored
- No minimum EBITDA

EXPERTISE

- Consumer & Retail
- Business Services
- Industrials
- Special Situations
- Domestic and Foreign

COLLATERAL TYPES

- Accounts Receivable
- Inventory
- Machinery & Equipment
- Real Estate
- Intellectual Property

CONTACT US FOR MORE INFORMATION

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\$550 million
ABL Revolver
Refinancing

WILBUR-ELLIS®

Wilbur-Ellis, a privately held company, manufactures and supplies products for North America agriculture and food systems.

SLR CS served as joint lead arranger. The facility was supported by a first lien on working capital assets.

Lead Arranger
\$100 million
FILO Term Loan
Incremental Liquidity
**THE CHILDREN'S
PLACE**

The Children's Place (NASDAQ: PLCE) is a leading children's specialty apparel retailer.

SLR CS agented a Senior Term Loan. The Term Loan enhances the Company's liquidity and provides support for its long-term strategic priorities.

Agent
\$2.5 billion
FILO Term Loan
Acquisition
Walgreens

The retail business of Walgreens Boots Alliance is one of the largest retail pharmacy chains in the U.S. with over 8,500 stores.

SLR CS invested in a \$2.5 billion Senior Term Loan. The Term Loan supported a take-private by Sycamore Partners.

Lender
\$75 million
ABL Unitranche
Refinancing
Stella & Chewy's

Stella & Chewy's, a Stripes portfolio company, is a manufacturer and distributor of high-quality, raw and natural pet food.

SLR CS agented a \$75 million Senior Credit Facility with a first lien on all assets. The facility was supported by working capital and fixed assets.

Agent
\$36 million
ABL Revolver
Refinancing
**STREAMLAND
MEDIA**

Streamland Media, a portfolio company of Goldman Sachs, is a leading picture services business for features and television.

SLR CS agented a \$36 million Senior Credit Facility with a first lien on all assets. The facility was supported by domestic and foreign collateral, primarily accounts receivable.

Agent
\$65 million
ABL Revolver
Refinancing
Quantcast

Quantcast Corporation is a digital media company focused on applying artificial intelligence.

SLR CS agented a \$65 million Senior Credit Facility with a first lien on all assets. The facility was supported by domestic and foreign collateral, primarily accounts receivable.

Agent