

SLR Credit Solutions is a leading direct private credit provider, delivering asset-based financing to businesses across diverse industries and growth stages. With deep structuring expertise and a flexible, partnership-driven approach, we provide tailored credit solutions to support liquidity, expansion, acquisitions, and special situations.

ASSET-BASED LENDING PRODUCTS

- Revolver
- Standalone term loan
- Stretch unitranche (Revolver+Term)
- 1st lien or split lien
- FILO or 2nd lien

TRANSACTION PROFILE

- \$20 – 200 million
- SOFR + 4.0 – 7.0%
- Sponsored & Non-Sponsored
- No minimum EBITDA

EXPERTISE

- Consumer & Retail
- Business Services
- Industrials
- Special Situations
- Domestic and Foreign

COLLATERAL TYPES

- Accounts Receivable
- Inventory
- Machinery & Equipment
- Real Estate
- Intellectual Property

CONTACT US FOR MORE INFORMATION

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\$550 million**ABL Revolver***Refinancing***WILBUR-ELLIS®**

Wilbur-Ellis, a privately held company, manufactures and supplies products for North America agriculture and food systems.

SLR CS served as joint lead arranger. The facility was supported by a first lien on working capital assets.

Lead Arranger**\$2.5 billion****FILO Term Loan***Acquisition***Walgreens**

The retail business of Walgreens Boots Alliance is one of the largest retail pharmacy chains in the U.S. with over 8,500 stores.

SLR CS invested in a \$2.5 billion Senior Term Loan. The Term Loan supported a take-private by Sycamore Partners.

Lender**\$75 million****ABL Unitranche***Refinancing***Stella & Chewy's®**

Stella & Chewy's, a Stripes portfolio company, is a manufacturer and distributor of high-quality, raw and natural pet food.

SLR CS agented a \$75 million Senior Credit Facility with a first lien on all assets. The facility was supported by working capital and fixed assets.

Agent**ABL Unitranche***Refinancing*

Velocity One, a portfolio company of Charlesbank Capital, is an industry leader in aerospace & defense component manufacturing.

SLR CS agented a Senior Credit Facility with a first lien on all assets. The facility was supported by working capital and fixed assets.

Agent**\$36 million****ABL Revolver***Refinancing***STREAMLAND
MEDIA**

Streamland Media, a portfolio company of Goldman Sachs, is a leading picture services business for features and television.

SLR CS agented a \$36 million Senior Credit Facility with a first lien on all assets. The facility was supported by domestic and foreign collateral, primarily accounts receivable.

Agent**\$65 million****ABL Revolver***Refinancing***Quantcast**

Quantcast Corporation is a digital media company focused on applying artificial intelligence.

SLR CS agented a \$65 million Senior Credit Facility with a first lien on all assets. The facility was supported by domestic and foreign collateral, primarily accounts receivable.

Agent