

SLR Credit Solutions is a leading provider of direct private credit, offering secured debt financings to middle-market companies. Our expertise results in unique, hand-crafted solutions that meet each client's complex needs.

TRANSACTION SIZE \$20MM — \$200MM

PRODUCTS

Asset-Based Lending

- *Revolver, term loan or unitranche structures*
- *1st lien or split lien*
- *FILO or 2nd lien*
- *No minimum EBITDA*

Cash Flow

- *1st lien term loan or unitranche structures*
- *Asset coverage preferred*
- *Minimum EBITDA of \$30MM+*

EXPERTISE

- *Consumer & Retail*
- *Business Services*
- *Industrials*
- *Special Situations*
- *Sponsored & Non-Sponsored*

COLLATERAL TYPES

- *Working Capital*
- *Machinery & Equipment*
- *Real Estate*
- *Consumer / Commercial Portfolios*
- *Consumer Brands*

CONTACT US FOR MORE INFORMATION

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\$550 million**Asset-Based Lending***Refinance & Growth Capital*

Wilbur-Ellis, a privately held company, manufactures and supplies products for North America agriculture and food systems.

SLR CS served as joint lead arranger. The facility was supported by a first lien on working capital assets.

Lead Arranger**\$75 million****Asset-Based Lending***Refinance & Growth Capital***Stella & Chewy's**

Stella & Chewy's, a Stripes portfolio company, is a manufacturer and distributor of high-quality, raw and natural pet food.

SLR CS agented a \$75 million senior credit facility with a first lien on all assets. The facility was supported by working capital and fixed assets.

Agent**Term Loan / FILO***Refinance & Growth Capital*

Skullcandy, a portfolio company of Mill Road Capital, designs, markets, and distributes consumer audio products in the United States and Internationally.

SLR CS partnered with Wells Fargo and structured a split lien term loan secured by a first lien on all non-working capital assets.

Agent**Asset-Based Lending***Refinance & Growth Capital*

Daniel's Jewelers, a Palladium Equity portfolio company, is a jewelry retailer serving a diverse customer base across the continental U.S.

SLR CS agented a Senior Credit Facility supported by the company's consumer finance portfolio.

Agent**Asset-Based Lending***Refinance & Growth Capital*

Eclipse RTO is a leading rent-to-own operator specializing in furniture, appliances, and electronics.

SLR CS agented a Senior Credit Facility supported by the company's consumer finance portfolio.

Agent**\$65 million****Asset-Based Lending***Refinance***Quantcast**

Quantcast Corporation is a digital media company focused on applying artificial intelligence.

SLR CS agented a \$65 million Senior Credit Facility with a first lien on all assets. The facility was supported by domestic and foreign collateral.

Agent