

SLR Credit Solutions is a leading provider of direct private credit, offering secured debt financings to middle-market companies. Our expertise results in unique, hand-crafted solutions that meet each client's complex needs.

TRANSACTION SIZE \$20MM — \$200MM

PRODUCTS

Asset-Based and Specialty Finance

- Revolver, term loan or unitranche structures
- 1st lien or split lien
- FILO or 2nd lien
- No minimum EBITDA

Cash Flow

- 1st lien term loan or unitranche structures
- Asset coverage preferred
- Minimum EBITDA of \$30MM+

EXPERTISE

- Consumer & Retail
- Business Services
- Industrials
- Special Situations
- Sponsored & Non-Sponsored

COLLATERAL TYPES

- Working Capital
- Machinery & Equipment
- Real Estate
- Consumer / Commercial Portfolios
- Consumer Brands

CONTACT US FOR MORE INFORMATION

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Specialty Finance

Refinance & Growth Capital



Daniel's Jewelers, a Palladium Equity portfolio company, is a jewelry retailer serving a diverse customer base across the continental U.S.

SLR Credit Solutions ("SLR CS") agented a Senior Credit Facility supported by the company's consumer finance portfolio.

Agent

\$75 million

Asset-Based Lending

Refinance & Growth Capital



Stella & Chewy's, a Stripes portfolio company, is a manufacturer and distributor of high-quality, raw and natural pet food.

SLR CS agented a \$75 million senior credit facility with a first lien on all assets. The facility was supported by working capital and fixed assets.

Agent

Term Loan / FILO

Refinance & Growth Capital



Skullcandy, a portfolio company of Mill Road Capital, designs, markets, and distributes consumer audio products in the United States and Internationally.

SLR CS partnered with Wells Fargo and structured a split lien term loan secured by a first lien on all non-working capital assets.

Agent

\$65 million

Asset-Based Lending

Refinance



Quantcast Corporation is a digital media company focused on applying artificial intelligence.

SLR CS agented a \$65 million Senior Credit Facility with a first lien on all assets. The facility was supported by domestic and foreign collateral.

Agent

Specialty Finance

Refinance & Growth Capital



Eclipse RTO is a leading rent-to-own operator specializing in furniture, appliances, and electronics.

SLR CS agented a Senior Credit Facility supported by the company's consumer finance portfolio.

Agent

Term Loan / FILO

Acquisition



Kids2 designs, manufacturers and sells infant and juvenile equipment, toys & educational materials providing holistic solutions to parents and families.

The senior term loan financed the acquisition & take private of Summer Infant.

Co-Lender