

SLR Credit Solutions offers secured debt financings to middle-market companies. Our expertise results in unique, hand-crafted solutions that meet each client's complex needs.

TRANSACTION SIZE \$20MM — \$150MM

PRODUCTS

Asset-Based

- Revolver, term loan or unitranche structures
- 1st lien or split lien
- FILO or 2nd lien
- No minimum EBITDA

Cash Flow

- 1st lien term loan or unitranche structures
- Asset coverage preferred
- Minimum EBITDA of \$30MM+

EXPERTISE

- Consumer & Retail
- Business Services
- Industrials
- Special Situations
- Sponsored & Non-Sponsored

COLLATERAL TYPES

- Working Capital
- Machinery & Equipment
- Real Estate
- Consumer Brands
- Commercial Finance Portfolios

CONTACT US FOR MORE INFORMATION

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Midwest & Southeast

Senior Credit Facility & Term Loan **Rent-to-Own Retailer**

Acquisitions

Purple Apple is a newly formed entity formed by Directional Capital to acquire a select group of Rent-A-Center stores across NY & NJ markets.

SLR Credit Solutions structured a unitranche asset-based credit facility to support Directional Capital's acquisition of the stores.

Agent

Split Lien Term Loan

Refinance & Growth Capital



Skullcandy Inc. designs, markets, and distributes consumer audio products in the United States and Internationally.

SLR CS partnered with Wells Fargo and structured a split lien term loan secured by a first lien on all non-working capital assets.

Agent

\$65 million **Quantcast**

Senior Credit Facility

Refinance

Headquartered in San Francisco, CA, Quantcast Corporation is a pioneer in programmatic advertising and leader in applying AI to the digital advertising landscape.

SLR Credit Solutions agented a \$65 million Senior Credit Facility optimized to support the company's global business expansion.

Agent

Senior Credit Facility & Term Loan

Refinance & Growth Capital



Eclipse RTO is a leading rent-to-own operator specializing in furniture, appliances, and electronics.

SLR Credit Solutions acted as Agent on a Senior Credit Facility comprised of a term loan and revolver. Proceeds were utilized to refinance existing debt and provide growth capital.

Agent

Senior Term Loan

Acquisition



Kids2 designs, manufacturers and sells infant and juvenile equipment, toys & educational materials providing holistic solutions to parents and families.

The senior term loan financed the acquisition & take private of Summer Infant.

Co-Lender

\$40 million

Senior Credit Facility

Refinance & Growth Capital



Essex Technology Group, LLC (dba Bargain Hunt) is an extreme value retailer with 91 locations and is one of the leading providers of reverse logistics and excess inventory solutions to manufacturers, retailers and e-commerce operators.

The structure maximized the value of the inventory and provides for increased levels of liquidity.

Agent