

SLR Credit Solutions offers secured debt financings to middle-market companies. Our expertise results in unique, hand-crafted solutions that meet each client's complex needs.

TRANSACTION SIZE \$20MM — \$150MM

PRODUCTS

Asset-Based

- Revolver, term loan or unitranche structures
- 1st lien or split lien
- FILO or 2nd lien
- No minimum EBITDA

Cash Flow

- 1st lien term loan or unitranche structures
- Asset coverage preferred
- Minimum EBITDA of \$30MM+

EXPERTISE

- Consumer & Retail
- Business Services
- Industrials
- Special Situations
- Sponsored & Non-Sponsored

COLLATERAL TYPES

- Working Capital
- Machinery & Equipment
- Real Estate
- Consumer Brands
- Commercial Finance Portfolios

CONTACT US FOR MORE INFORMATION

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Midwest & Southeast

\$50 million

FLUENT

Senior Credit Facility

Refinance

Fluent is a market leader in performance marketing, delivering customer acquisition and partner monetization solutions.

SLR Credit Solutions agented a \$50 million Senior Credit Facility secured by all assets of the company.

Agent

\$40 million

 **Bargain Hunt**

Senior Credit Facility

Refinance & Growth Capital

Essex Technology Group, LLC (dba Bargain Hunt) is an extreme value retailer with 91 locations and is one of the leading providers of reverse logistics and excess inventory solutions to manufacturers, retailers and e-commerce operators.

The structure maximized the value of the inventory and provides for increased levels of liquidity.

Agent

Split Lien Term Loan

Refinance & Growth Capital

 **Skullcandy**

Skullcandy Inc. designs, markets, and distributes consumer audio products in the United States and Internationally.

SLR CS partnered with Wells Fargo and structured a split lien term loan secured by a first lien on all non-working capital assets.

Agent

Senior Term Loan

Acquisition

 **kids2**

Kids2 designs, manufacturers and sells infant and juvenile equipment, toys & educational materials providing holistic solutions to parents and families.

The senior term loan financed the acquisition & take private of Summer Infant.

Co-Lender

Senior Credit Facility

Acquisition & Growth Capital

 **ansira**

Ansira Partners, LLC is a global marketing services and solutions company with proprietary channel, website, and advertising technology platforms.

The Senior Credit Facility secured by all the Company's assets facilitated the acquisition of the business by Truelink Capital.

Agent

\$35 million

Senior Credit Facility

Refinance & Growth Capital

 **bebe**

bebe stores, inc. is a global licensor of fashion apparel and accessories and operates a 55-unit rent-to-own Buddy's Home Furnishings franchise.

The financing will fund additional growth for Buddy's while also providing for increased shareholder dividends.

Agent