

*SLR Credit Solutions offers secured debt financings to middle-market companies. Our expertise results in unique, hand-crafted solutions that meet each client's complex needs.*

*TRANSACTION SIZE \$20MM — \$150MM*

*PRODUCTS*

*Asset-Based*

- *Revolver, term loan or unitranche structures*
- *1st lien or split lien*
- *FIL0 or 2nd lien*
- *No minimum EBITDA*

*Cash Flow*

- *1st lien term loan or unitranche structures*
- *Asset coverage preferred*
- *Minimum EBITDA of \$30MM+*

*EXPERTISE*

- *Consumer & Retail*
- *Business Services*
- *Industrials*
- *Special Situations*
- *Sponsored & Non-Sponsored*

*COLLATERAL TYPES*

- *Working Capital*
- *Machinery & Equipment*
- *Real Estate*
- *Consumer Brands*
- *Commercial Finance Portfolios*

*CONTACT US FOR MORE INFORMATION*

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*Midwest & Southeast*

**Senior Credit Facility**  
*Acquisition & Growth Capital*



Ansira Partners, LLC is a global marketing services and solutions company with proprietary channel, website, and advertising technology platforms.

The Senior Credit Facility secured by all the Company's assets facilitated the acquisition of the business by Truelink Capital.

**Agent**

**\$40 million**  
**Senior Credit Facility**  
*Refinance & Growth Capital*



Essex Technology Group, LLC (dba Bargain Hunt) is an extreme value retailer with 91 locations and is one of the leading providers of reverse logistics and excess inventory solutions to manufacturers, retailers and e-commerce operators.

The structure maximized the value of the inventory and provides for increased levels of liquidity.

**Agent**

**Split Lien Term Loan**  
*Refinance & Growth Capital*



Skullcandy Inc. designs, markets, and distributes consumer audio products in the United States and Internationally.

SLR CS partnered with Wells Fargo and structured a split lien term loan secured by a first lien on all non-working capital assets.

**Agent**

**Senior Term Loan**  
*Acquisition*



Kids2 designs, manufacturers and sells infant and juvenile equipment, toys & educational materials providing holistic solutions to parents and families.

The senior term loan financed the acquisition & take private of Summer Infant.

**Co-Lender**

**\$105 million**

**Senior Term Loan**  
*Recapitalization*



Stryten Manufacturing is a leading producer of batteries and energy storage solutions.

SLR Credit Solutions provided a \$52.5mm commitment as a co-lender in a \$105mm facility to support Atlas Partners' recapitalization of the business.

**Co-Lender**

**\$35 million**  
**Senior Credit Facility**  
*Refinance & Growth Capital*



bebe stores, inc. is a global licensor of fashion apparel and accessories and operates a 55-unit rent-to-own Buddy's Home Furnishings franchise.

The financing will fund additional growth for Buddy's while also providing for increased shareholder dividends.

**Agent**