

SLR Credit Solutions offers senior and junior secured debt financings to middle-market companies. Our expertise results in unique, hand-crafted solutions that meet each client's complex needs.

TRANSACTION SIZE \$20MM — \$150MM

PRODUCTS

Asset-Based

- *Revolver, term loan or unitranche structures*
- *1st lien or split lien*
- *FIL0 or 2nd lien*
- *No minimum EBITDA*

Cash Flow

- *1st lien term loan or unitranche structures*
- *Prefer some asset coverage*
- *Minimum EBITDA of \$30MM+*

EXPERTISE

- *Consumer & Retail*
- *Business Services*
- *Industrials*
- *Special Situations*
- *Sponsored & Non-Sponsored*

COLLATERAL TYPES

- *Working Capital*
- *Machinery & Equipment*
- *Real Estate*
- *Consumer Brands*
- *Commercial Finance Portfolios*

CONTACT US FOR MORE INFORMATION

Cheryl Carner

617.428.8718

ccarner@slrcreditsolutions.com

Northeast

Tanner Phifer

713.553.1131

tphifer@slrcreditsolutions.com

Southwest & West

Joe Wells

312.339.9355

jwells@slrcreditsolutions.com

Midwest & Southeast

\$40 million

Senior Credit Facility

Refinance & Growth Capital



Essex Technology Group, LLC (dba Bargain Hunt) is an extreme value retailer with 91 locations throughout the southeast and is one of the leading providers of reverse logistics and excess inventory solutions to manufacturers, retailers and e-commerce operators.

The structure maximized the value of the inventory and provides for increased levels of liquidity.

Agent

Split Lien Term Loan

Refinance & Growth Capital



Skullcandy Inc. designs, markets, and distributes consumer audio products in the United States and Internationally.

SLR CS partnered with Wells Fargo and structured a split lien term loan secured by a first lien on all non-working capital assets.

Agent

Senior Term Loan

Acquisitions



Kids2 designs, manufactures and sells infant and juvenile equipment, toys & educational materials providing holistic solutions to parents and families.

The senior term loan financed the acquisition & take private of Summer Infant.

Co-Lender

\$125 million

Senior Credit Facility

Growth Capital

Consumer Products

The Company develops and markets three globally recognized cosmetics brands.

The facility leverages the working capital and brand value to provide liquidity to support the sponsor's growth plans.

Co-Lender

\$105 million

Senior Term Loan

Recapitalization



Stryten Manufacturing is a leading producer of batteries and energy storage solutions.

SLR Credit Solutions provided a \$52.5mm commitment as a co-lender in a \$105mm facility to support Atlas Partners' recapitalization of the business.

Co-Lender

\$35 million

Senior Credit Facility

Refinance & Growth Capital

bebe

bebe stores, inc. is a global licensor of fashion apparel and accessories and operates a 55-unit rent-to-own Buddy's Home Furnishings franchise.

The financing will fund additional growth for Buddy's while also providing for increased shareholder dividends.

Agent