

SLR Credit Solutions offers senior and junior secured debt financings to middle-market companies. Our expertise results in unique, hand-crafted solutions that meet each client's complex needs.

TRANSACTION SIZE \$20MM — \$150MM

#### PRODUCTS

##### Asset-Based

- Revolver, term loan or unitranche structures
- 1st lien, split lien or "first-in, last-out" (FILO)
- 2nd lien "stretch" term loans
- No minimum EBITDA

##### Cash Flow

- Minimum EBITDA of \$25MM
- 1st lien term loan or unitranche structures
- Some asset coverage preferred

#### EXPERTISE

Industry agnostic, with expertise in:

- Consumer & Retail
- Lender Finance
- Special Situations
- Sponsored & Non-Sponsored

#### COLLATERAL TYPES

- Working capital
- Consumer brands
- Machinery & equipment
- Real estate
- Commercial specialty finance portfolios

#### CONTACT US FOR MORE INFORMATION

Cheryl Carner

617.428.8718

[ccarner@slrcreditsolutions.com](mailto:ccarner@slrcreditsolutions.com)

Tanner Phifer

713-553-1131

[tphifer@slrcreditsolutions.com](mailto:tphifer@slrcreditsolutions.com)

Joe Wells

312-339-9355

[jwells@slrcreditsolutions.com](mailto:jwells@slrcreditsolutions.com)

**\$30 million**



**Senior Secured Term Loan**

*Refinance*

Nautilus, Inc., a fitness solutions company, designs, develops, sources, and markets cardio and strength fitness products, for consumer and commercial use .

The financing is supported by the company's non-working capital assets.

**Agent**

**Senior Term Loan**

*Acquisitions*

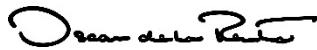


Kids2 designs, manufacturers and sells infant and juvenile equipment, toys & educational materials providing holistic solutions to parents and families.

The senior term loan financed the acquisition & take private of Summer Infant.

**Co-Lender**

**\$20.5 million**



**Senior Term Loan**

*Refinance*

Oscar de la Renta is an iconic designer of luxury women's apparel sold through wholesale and retail channels.

The senior term loan provided incremental liquidity and enhanced flexibility.

**Agent**

**\$105 million**

**Senior Term Loan**

*Recapitalization*



Stryten Manufacturing is a leading producer of batteries and energy storage solutions.

SLR Credit Solutions provided a \$52.5mm commitment as a co-lender in a \$105mm facility to support Atlas Partners' recapitalization of the business.

**Co-Lender**

**\$35 million**

**Senior Credit Facility**

*Refinance & Growth Capital*



bebe stores, inc. is a global licensor of fashion apparel and accessories and operates a 55 unit rent-to-own Buddy's Home Furnishings franchise.

The financing will fund additional growth for Buddy's while also providing for increased shareholder dividends.

**Agent**

**\$200 million**

**Senior Credit Facility**

*Refinance and Dividend*



Maurices is a women's specialty apparel "hometown retailer" offering a broad assortment of fashion merchandise.

The revolver and term loan provided a sponsor dividend while reducing the cost of capital.

**Co-Lender**