

SLR Credit Solutions offers senior and junior secured debt financings to middle-market companies. Our expertise results in unique, hand-crafted solutions that meet each client's complex needs.

TRANSACTION SIZE \$20MM — \$150MM

PRODUCTS

Asset-Based

- Revolver, term loan or unitranche structures
- 1st lien, split lien or "first-in, last-out" (FILO)
- 2nd lien "stretch" term loans
- No minimum EBITDA

Cash Flow

- Minimum EBITDA of \$25MM
- 1st lien term loan or unitranche structures
- Some asset coverage preferred

EXPERTISE

Industry agnostic, with expertise in:

- Consumer & Retail
- Lender Finance
- Special Situations
- Sponsored & Non-Sponsored

COLLATERAL TYPES

- Working capital
- Consumer brands
- Machinery & equipment
- Real estate
- Commercial specialty finance portfolios

CONTACT US FOR MORE INFORMATION

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Senior Term Loan

Acquisitions



Kids2 designs, manufacturers and sells infant and juvenile equipment, toys & educational materials providing holistic solutions to parents and families.

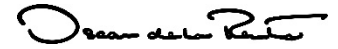
The senior term loan financed the acquisition & take private of Summer Infant.

Co-Lender

\$20.5 million

Senior Term Loan

Refinance



Oscar de la Renta is an iconic designer of luxury women's apparel sold through wholesale and retail channels.

The senior term loan provided incremental liquidity and enhanced flexibility.

Agent

\$105 million

Senior Term Loan

Recapitalization



Stryten Manufacturing is a leading producer of batteries and energy storage solutions.

SLR Credit Solutions provided a \$52.5mm commitment as a co-lender in a \$105mm facility to support Atlas Partners' recapitalization of the business.

Co-Lender

\$35 million

Senior Credit Facility

Refinance & Growth Capital



bebe stores, inc. is a global licensor of fashion apparel and accessories and operates a 55 unit rent-to-own Buddy's Home Furnishings franchise.

The financing will fund additional growth for Buddy's while also providing for increased shareholder dividends.

Agent

\$200 million

Senior Credit Facility

Refinance and Dividend



Maurices is a women's specialty apparel "hometown retailer" offering a broad assortment of fashion merchandise.

The revolver and term loan provided a sponsor dividend while reducing the cost of capital.

Co-Lender

\$45 million

Senior Credit Facility

Refinancing



Roadrunner Freight (RTS) is a leading LTL transportation provider.

The financing is supported by the company's accounts receivable.

Agent